

Antofagasta PLC ANFGY

Quote/Snapshot

Stock Type	Last Close Price	Fair Value Est	Morningstar Rating™
—	\$39.85 (8/5/2011)	—	—

Morningstar Investment Style

Style Breakdown

	Value	Core	Growth
Large	○		
Mid			
Small			

Valuation 8/5/2011

	Stock	Industry	S&P 500
Price/Earnings	—	7.60	—
Forward P/E	—	—	12.40
Price/Book	—	2.00	1.90
Price/Cash Flow	—	7.00	7.70
Price/Sales	—	2.70	1.20
Fwd Div Yld %	1.21	—	2.18

Quick Stats

Morningstar Style	Industry	Sector	Stock Type
Large Value	Industrial Metals & Minerals	Basic Matls	—
Price/Cash Flow	Price/Earnings	Price/Sales	Sales (\$Mil)
—	—	—	3,054
52-Wk Range	Avg. Volume	Fwd Div Yld	Market Cap (\$Mil)
51.54-30.05	3,326 (8/5/2011)	1.21	—

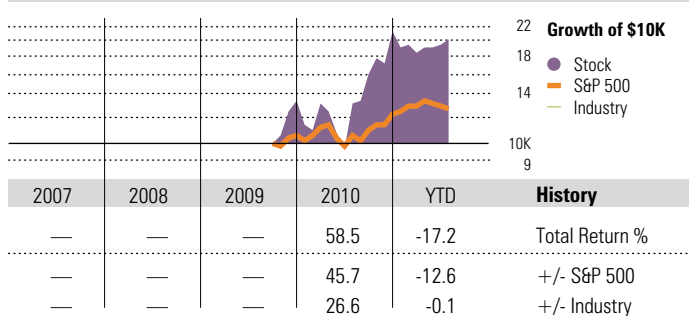
Profitability 12/31/2009

	Stock	Industry	S&P 500
ROA %	7.30	12.40	9.30
ROE %	9.70	23.70	24.30
Net Margin %	22.50	33.00	13.80
Asset Turnover	0.30	0.40	0.80
Fin Leverage	1.40	1.80	4.40
Sales/Employee \$Thousands	722.60	—	—

Growth 12/31/2009

	% 1 Yr	% 3 Yr	S&P 500
Sales	-20.80	-2.40	6.60
Net Income	-64.70	-15.70	6.30
EPS	—	—	6.70
Equity/Share	—	—	8.10
Dividends	—	—	3.20

Performance



Morningstar Stock Grades

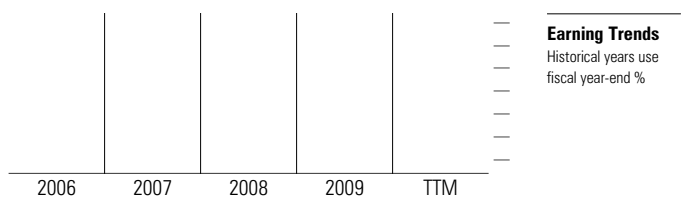
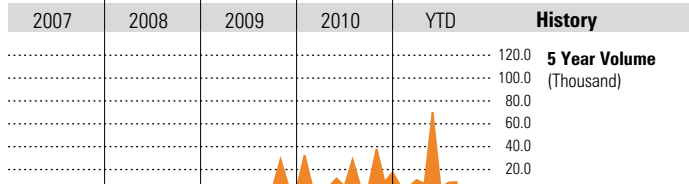
Growth	—
Profitability	C
Financial Health	—

Industry Peers

	Market Cap \$Mil	TTM Sales \$Mil
BHP Billiton Limited	229,366	62,354.00
BHP Billiton Limited	210,825	62,354.00
BHP Billiton PLC	170,679	62,916.00
Vale S.A.	146,007	57,233.00
Vale S.A.	127,206	57,233.00

Fund Ownership

Morningstar Rating™	% Share Held	% Fund Assets



Operations

What Does This Company Do?

Contact Information

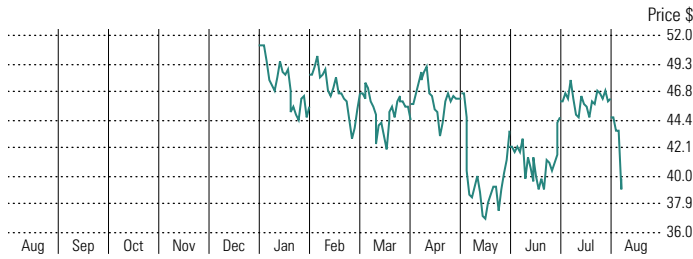
Address	5 Princes Gate Knightsbridge London, SW7 1QJ
Phone	44 2078080988
Website	http://www.antofagasta.co.uk
Direct Investment	No
Dividend Reinvestment	No

Antofagasta PLC ANFGY

Analysis

Stock Type	Last Close Price	Fair Value Est	Morningstar Rating™
—	\$39.85 (8/5/2011)	—	—

Trailing One-Year Price



Commentary

Financial Health

Profile

Management

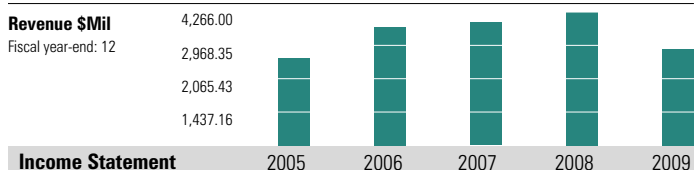
Other Opinions

Bulls Say

Bears Say

Antofagasta PLC ANFGY

Financials



Income Statement	2005	2006	2007	2008	2009
Financials					
Revenue \$Mil	2,595.43	3,613.91	3,810.34	4,265.44	2,846.55
Gross Margin %	—	—	—	—	—
Oper Income \$Mil	1,598.88	2,618.55	2,642.06	1,929.99	1,401.85
Operating Margin %	61.60	72.46	69.34	45.25	49.25
Net Income \$Mil	770.35	1,264.69	1,376.19	2,158.27	641.55
Earnings Per Share	—	—	—	—	—
Dividends \$ \$Mil	—	—	—	—	—
Shares Mil	—	—	—	—	—
Book Value Per Share \$	—	—	—	—	—
Oper Cash Flow \$Mil	1,748.64	2,624.16	2,805.67	3,104.03	1,122.06
Cap Spending \$Mil	—	—	—	—	—
Free Cash Flow \$Mil	—	—	—	—	—
Profitability					
Return on Assets %	21.82	28.82	25.00	27.96	7.28
Return on Equity %	31.41	38.14	30.91	34.14	9.71
Net Margin %	29.68	35.00	36.12	50.60	22.54
Asset Turnover	0.74	0.82	0.70	0.63	0.33
Assets/Equity	1.37	1.29	1.19	1.24	1.44
Financial Health					
Working Capital \$Mil	—	—	—	—	—
Long Term Debt \$Mil	626.20	621.04	577.43	539.92	1,895.10
Total Equity \$Mil	2,757.27	3,935.71	4,864.72	6,342	6,609
Debt/Equity	0.23	0.16	0.12	0.09	0.29
Cash Flow					
Cash From Operations	1,748.64	2,624.16	2,805.67	3,104.03	1,122.06
Cap Ex	—	—	—	—	—
Free Cash Flow	—	—	—	—	—
Cash Flows Ratios					
Operating Cash Flow Growth-YOY	45.96	50.07	6.92	10.63	-63.85
Free Cash Flow Growth-YOY	—	—	—	—	—
Cap Ex as a % of Sales	—	—	—	—	—
Free Cash Flow/Sales	—	—	—	—	—
Free Cash Flow/NetIncome	—	—	—	—	—

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Balance Sheet	2008	2009	Current
Assets \$Mil			
Cash and Equiv	3,310.91	3,218.23	3,218.23
Short Term Investments	—	—	—
Accts Rec	416.88	667.55	667.55
Inventory	153.71	239.81	239.81
Other Current Assets	50.97	1.69	1.69
Total Current Assets	3,932.47	4,127.28	4,127.28
Net PP&E	—	—	—
Intangibles	230.33	310.81	310.81
Other Long-Term Assets	3,680.56	5,060.38	5,060.38
Total Assets	7,843.36	9,498.47	9,498.47
Liabilities and Stockholder's Equity \$Mil			
Accts Payable	409.29	254.08	254.08
Short Term Debt	—	—	—
Income Tax Payable	59.06	44.94	44.94
Accrued Liabilities	0.00	—	—
Other Short Term Liabilities	—	—	—
Total Current Liabilities	—	—	—
Long Term Debt \$Mil	539.92	1,895.10	1,895.10
Other Long Term Liabilities	961.04	994.35	994.35
Total Liabilities	1,500.96	2,889.45	2,889.45
Total Stockholder's Equity	6,342.40	6,609.04	6,609.04
Total Liabilities & Equity	7,843.36	9,498.49	9,498.49

Quarterly Results	
Sales	—
Current	—
% Change From Year Earlier	—
Net Income	
Current	—
% Change From Year Earlier	—
Earnings/Share	
Current	—
% Change From Year Earlier	—

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Valuation/Estimates

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Valuation Ratios

	Stock	Industry	S&P 500	*Stock's 5 Yr Average
Price/Earnings	—	7.60	—	—
Price/Book	—	2.00	1.90	—
Price/Sales	—	2.70	1.20	—
Price/Cash Flow	—	7.00	7.70	—
Dividend Yld %	0.60	1.70	2.00	—

* Price/Cash Flow uses 3-year average.

Forward Valuation Ratios

	Stock	Industry	S&P 500
Forward Price/Earnings	—	—	12.40
PEG Ratio	—	—	1.40
PEG Payback (Yrs)	—	—	—

Earnings Surprises %

By what percentage did the company beat consensus analyst earnings estimates?

Range of Analyst Opinions

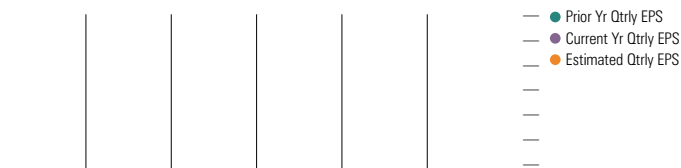
Total number of Analysts:

Buy Outperform Hold Underperform Sell

Current Rates of Return %



Quarterly Earnings



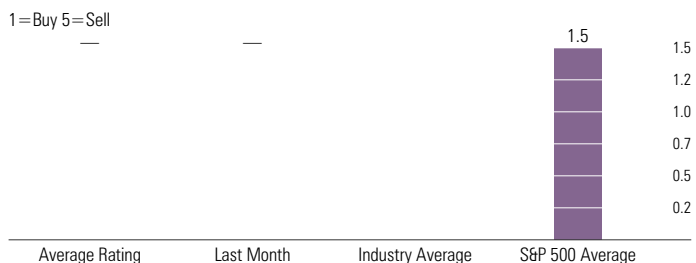
Fiscal Quarters

Prior Year EPS
Current Year EPS
Earnings Growth%

Annual Earnings Estimates

Earnings Type	\$	Growth %	\$	Growth %
High	—	—	—	—
Low	—	—	—	—
Mean	—	—	—	—
30 Days Ago	—	—	—	—
60 Days Ago	—	—	—	—
90 Days Ago	—	—	—	—
Number of Estimates	—	—	—	—
Five Year Growth Forecast:	—%		—%	
Industry Average:	26.82%			

Analyst Opinion Trends



Antofagasta PLC ANFGY

Ownership

Stock Type	Last Close Price	Fair Value Est	Morningstar Rating™
—	\$39.85 (8/5/2011)	—	—

Fund Ownership Summary

Shares Outstanding	Fund Ownership	Total of Funds	Average Star Rating
			—

Insider Activity

Date	Name/Position	Shares	Transaction

Top Funds Largest Stake

Fund Name	Morningstar Rating™	Shares Held	% Fund Assets	Chng(000) in Ownrshp	Date of Portfolio

Top Funds Owners Largest Concentration

Fund Name	Morningstar Rating™	Shares Held	% Fund Assets	Chng(000) in Ownrshp	Date of Portfolio